



UN-convened Net-Zero Asset Owner Alliance

Annual General Meeting 2024

6–7 November 2024 | UN Palais des Nations

Agenda | Day 1

14:00–14:10 | Opening of the AGM: **UN Secretary-General António Guterres, Remco Fischer**

14:10–14:30 | Opening Remarks: **Günther Thallinger, and Jake Barnett**

14:30–15:00 | Insights on the latest science and the scientific consensus on net zero and temperature outcomes: **Jim Skea (IPCC)**

15:00–15:30 | NZAOA in the wider ecosystem: **David Atkin (PRI)**

15:30–16:00 | Coffee break

16:00–17:15 | Discussion on How NZAOA can best succeed and grow moving forward?

Shinichiro Kashima (Nippon Life), Jean-Baptiste Tricot (AXA),

Bertrand Millot (CDPQ), Darron Scorgie (Old Mutual), Udo Riese (Allianz)

17:15–17:45 | Closing note and key actions: **Eric Usher (UNEP FI)**

Welcome from the Secretariat

Kai Remco Fischer (UNEP FI)

High-level Intervention

UN Secretary-General Guterres

Opening remarks

Günther Thallinger (Allianz)

Setting the scene

Jake Barnett (Wespath)

What to Expect

Day 1- Refining Vision and Value Proposition:

- Discuss how NZAOA refines values proposition in context of broader ecosystem of net-zero initiatives and regional differences to strategically use our levers as investors to advance our mission.

Day 2 - Building Clarity on Collaboration:

- Building on the insights of day 1, generate work-plans informed by leaders within NZAOA that will help direct our collaboration together for coming years.

Intention of Agenda and Concept Note

Transparency on design

- Contents of concept note derived from dialogue with members
- Key question that runs throughout agenda named in concept note:
 - *“...how our collaboration can be strengthened and expanded in service of the central theme of this AGM- increasing real-world impact.”*
- Agenda designed to generate discussion and strategic guidance to carry forward
- Goal of entire AGM is to co-create shared vision that energizes our collaboration and membership

6 Ground Rules for Discussion

- 1. Be Present**
- 2. Be Concise and Share the Stage**
- 3. Discuss Undiscussable Issues**
- 4. Practice Grace**
- 5. Focus on Interests, Not Positions**
- 6. Jointly Design Next-Steps- “Yes, and...”**

Insights on the latest science and the scientific consensus on net zero and temperature outcomes

Jim Skea (Chair IPCC)

Video not included

Insights on the latest science and the scientific consensus on net zero and temperature outcomes

Group Discussion

NZAOA Strategic Directions – Vision 2030

Facilitation: Eric Usher (UNEP FI)

NZAOA in the wider ecosystem

David Atkin (PRI)

NZAOA in the wider ecosystem

Facilitation: Tamsin Ballard (PRI)

15:30 – 16:00

Coffee Break

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How can NZA0A best succeed and grow
moving forward?

NZA0A Regional Perspective - Asia

Shinichiro Kashima (Nippon Life)

How can NZA0A best succeed and grow moving forward?

NZA0A Regional Perspectives - Europe

Jean-Baptiste Tricot (AXA)

How can NZA0A best succeed and grow moving forward?

NZA0A Regional Perspectives – North America

Bertrand Millot (CDPQ)

How can NZA0A best succeed and grow moving forward?

NZA0A Regional Perspectives – Africa

Darron Scorgie (Old Mutual)

NZAOA's Value Proposition

Group Discussion

SG inputs for NZAOA value proposition over the next 5 years

The Alliance:

1. Gives members a feasible, credible and high-ambition framework for investment strategies that demonstrably support and catalyse economic decarbonisation
2. Provides members with a forum to learn from, engage and co-create with likeminded peers worldwide, on the regional contexts, risks, opportunities and avenues to economic decarbonisation
3. Gives members a unified voice to engage with relevant stakeholders
4. Enables members to showcase their leadership and credibility in this space

NZAOA's Value Proposition

Group Discussion

Closing Note and Key Actions

Eric Usher (UNEP FI)

Steering Group Election Results



Jean-Baptiste Tricot (CIO, AXA)
European Seat



Peter Stensgaard (CEO, PensionDanmark)
Non-regional Seat

Dinner and Drinks

At Restaurant Le Dario's

#8 Bus from "Nations" to "Métropole"

10 minute walk from Métropole