

# Portfolio Decarbonization Coalition

## PDC membership commitment document for asset managers

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My organization is pleased to join the Portfolio Decarbonization Coalition (PDC) by:

Submitting the following portfolio decarbonisation plan that will detail\*:

1. an overview of my organization's product and service offering to institutional investors that:
  - enables investors to reduce the carbon-footprint and/or the carbon intensity of their portfolios, and/or
  - enables investors to align their mainstream portfolios with the transition to the low-carbon economy, and/or
  - enables investors to reduce portfolio exposure to risks from GHG emissions
2. the (approximate) volume of institutional AUMs that have to date been subject to any of the services and/or products mentioned above;
3. my organization's estimate of the development, in the short and medium-term future, of the AUMs subject to any of the services and/or products mentioned above;
4. the results of the provision of any of the services and/or products above, either in terms of a reduction in the portfolio carbon-footprint; a reduction in the portfolio carbon-intensity; a reduction in the portfolio exposure to GHG-related risks; the volume of capital reallocated in alignment with any climate change related goals; and/or a description of the outcome(s) resulting from a corporate engagement exercise, and where possible, an estimate of the reduction of GHGs from that exercise.

My organization agrees that PDC will publically disclose key elements of all the information submitted to PDC.

Finally, my organization and I will remain supportive of PDC, its vision, missions, goals, and recruitment activities.

Signature:.....

Date:.....



\*the information will be collected via a questionnaire submitted to members.